

## ASSET INCOME VERIFICATION

Send To: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Applicant/Tenant/Dependant  
 Minor: \_\_\_\_\_ Unit # \_\_\_\_\_

Soc. Security #: \_\_\_\_\_

Property Name: \_\_\_\_\_

Address: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**I hereby authorize release of my asset information** \_\_\_\_\_  
 Signature of applicant/tenant

### I. Checking Accounts:

| Account # | Current Balance | Average 6 Month Balance | Interest Rate<br>(N/A if no interest) |
|-----------|-----------------|-------------------------|---------------------------------------|
| #         | \$              | \$                      | %                                     |
| #         | \$              | \$                      | %                                     |
| #         | \$              | \$                      | %                                     |

### II. Savings Accounts:

| Account # | Current Balance | Interest Rate<br>(N/A if no interest) |
|-----------|-----------------|---------------------------------------|
| #         | \$              | %                                     |
| #         | \$              | %                                     |
| #         | \$              | %                                     |

### III. Certificates of Deposit:

| Account # | Amount | Interest Rate | Date of Maturity | Early Withdrawal Penalty |
|-----------|--------|---------------|------------------|--------------------------|
| #         | \$     | %             |                  |                          |
| #         | \$     | %             |                  |                          |
| #         | \$     | %             |                  |                          |
| #         | \$     | %             |                  |                          |

IV. Keogh, 401K, IRA

| Type of Account | Current Cash Value* | Interest Rate/Dividend/Projected Earnings | Does Individual have access to these funds, even if penalized? | Is Individual taking regular payments from this account? If Yes – what amount & frequency? |
|-----------------|---------------------|---|--|--|
|                 | \$                  | %   | \$   | \$   |
|                 | \$                  | %   | \$   | \$   |
|                 | \$                  | %   | \$   | \$   |

V. Other accounts: Types include money market accounts, mutual funds, bonds, etc., any type of account not listed above.

| Type of Account | Current Cash Value* | Interest Rate / Projected Earnings | Does Individual have access to these funds, even if penalized? | Is Individual taking regular payments from this account? If Yes – what amount & frequency? |
|-----------------|---------------------|------------------------------------|--|--|
|                 | \$                  | %                                  |  |  |
|                 | \$                  | %                                  |  |  |
|                 | \$                  | %                                  |  |  |

*\* Current cash value is the amount the holder would receive if converted to cash (minus any penalties)*

COMMENTS:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**AUTHORIZED SIGNATURE**

Print Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Telephone: \_\_\_\_\_

**RETURN TO:** \_\_\_\_\_

\_\_\_\_\_

**--OFFICE USE ONLY--**

Date Sent: \_\_\_\_\_

Date Received: \_\_\_\_\_